



Directorate of Marketing & Economic Research

Pakistan Central Cotton Committee HQ, Multan

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DAILY COTTON MARKET REPORT

24th January, 2022

Market	Current Prices	Prices on same date last year`
I. Cot look Index (Cents/lb) (21.01.2022) 'A' Index	136.70	95.60
II. New York Cotton Market Contract No. 2 (cents/lb) (21.01..2022) 'Mar' 2022 Contract 'May' 2022 Contract	120.75 117.98	90.91 92.41
III. China Cotton Index (21.01..2022) Yuan/M. Ton (Cents/lb.)	22645 162.05	16223 113.82
IV. Indian Cotton Index(21.01..2022) Shankar-6 Rs. Per Candy (Equivalent Cents/lb.)	75,400 129.07	45,200 79.44
V. Karachi Cotton Association Ex-gin Price (22.01..2022) Rs. Per 40kgs. Rs. Per maund (Equivalent Cents/lb.)	20,684 19,300 132.93	11,896 11,100 84.50

Source:- i. Karachi Cotton Association
ii. www.cottonchina.org.cn

Table: 1 NEW YORK COTTON MARKET CLOSING DELIVERY CONTRACT NO. 2 AS ON 21.01.2022

Contract	Open	High	Low	Previous	Close	Change
Mar-22	121.86	122.88	120.67	122.87	120.75	-2.12
May-22	118.94	119.60	117.92	119.67	117.98	-1.69
July-22	116.20	116.76	115.39	116.87	115.44	-1.43
Oct-22	---	---	---	104.77	104.09	-0.68
Dec-22	98.88	98.88	97.87	99.01	98.85	-0.16

Table: 2 PROPOSED TARGETS OF COTTON CROP DURING 2021-22 SEASON

Province	Targets 2021-22		
	Area (Million Hectares)	Production (Million Bales)	Yield (kg/hectares)
Punjab	1.61	6.07	641
Sindh	0.64	4.0	1062
KPK	0.0022	0.00417	323
Balochistan	0.07	0.43	1044
Total	2.3222	10.50417	769

Source: Federal Committee on Agriculture.

Table: 3 SOWING POSITION OF COTTON CROP (2021-22 SEASON)**(Million Hectares)**

Province	Proposed Target 2021-22	Area Sown		% age Against Target	% Change Over Last Year
		2021-22	2020-21		
Punjab (2 nd estimate)	1.61	1.279	1.546	79.4%	-17.3
Sindh (1st Estimate)	0.64	0.575	0.475	89.8%	+21.05
Baluchistan	0.07	0.064	0.057	91.4%	+12.3
KPK	0.0022	0.00012	0.00011	5.45%	+9.1
Total	2.32	1.918	2.078	82.7%	-7.7

Source: Provincial Agriculture Extension & Crop Reporting Service, Departments.

Table : 4 COTTON CROP ASSESSMENT FOR 2021-22 SEASON**(Bale=170kg)**

EXPECTED PRODUCTION (Million Bales)		
Province	First Cotton Crop Assessment (01-09.2021)	Second Cotton Crop Assessment (07.10.2021)
Punjab	4.53	5.44
Sindh	3.50	3.50
Khyber PakhtunKhwa	0.00417	0.004
Balochistan	0.43	0.43
Pakistan	8.46	9.374

Source: Cotton Crop Assessment Committee Meeting.

Table: 5 TARGETS AND ACHIEVEMENTS OF COTTON AREA AND PRODUCTION: 2020-21**(Bale=170kg)**

Province	Area (million hac.)		Production (million bales)		% age Against Target	
	Target	Achievement	Target	Achievement	Area	Production
Punjab	1.60	1.546	6.0	5.044	96.63	84.07
Sindh	0.64	0.475	4.6	1.862	74.22	40.48
KPK	0.01	0.000108	0.0065	0.000331	1.08	5.09
Balochistan	0.06	0.0577	0.291	0.158	95.00	54.30
Total	2.31	2.078	10.89	7.064	90.0	64.87

Source: Provincial Agriculture Crop Reporting Department.

Table: 6 TARGETS AND ACHIEVEMENTS OF COTTONCROP: 2019-20**(Bale=170kg)**

Province	Area (000 hac.)		Production (million bales)		% age Against Target	
	Target	Achievement	Target	Achievement	Area	Production
Punjab	2145	1879.73	7.90	6.306	87.63	79.82
Sindh	640.0	598.71	4.60	2.746	93.55	59.70
KPK	10.0	0.213	0.02	0.00065	2.13	3.25
Balochistan	100.0	38.63	0.20	0.0958	38.63	47.9
Total	2895.0	2517.283	12.72	9.148	86.95	71.92

Source: Provincial Agriculture Crop Reporting Department. (Final Estimates)

Table: 7 SEED COTTON ARRIVALS AS ON 15th JANUARY, 2022.**(Bales)**

Heads	2021-2022 (Season)			2020-21 (Season)		
	Punjab	Sindh	Total	Punjab	Sindh	Total
Arrivals	3,874,003	3,510,037	7,384,040	3,366,549	2,126,589	5,493,138
Sales to Exporters	15,400	600	16,000	4,400	65,800	70,200
Sales to Textile Mills	3,683,727	3,442,768	7,126,495	2,945,206	1,892,401	4,837,607
Total Bales Sold	3,699,127	3,443,368	7,142,495	2,949,606	1,958,201	4,907,807
Unsold Stock	152,455	63,577	216,032	329,127	162,104	491,231
Un-ginned Stock	22,421	3,092	25,513	87,816	6,284	94,100

Source: Pakistan Cotton Ginners Association.

Table: 8 SEED COTTON, RAW COTTON, COTTON SEED AND COTTON SEED CAKE PRICES

Market	Seed Cotton		Raw Cotton (Lint)		Cotton Seed		Cotton Seed Cake	
	(Rs. Per 40Kgs)							
	21.01.2022		21.01.2022		21.01.2022		21.01.2022	
Rahim Yar Khan*	6800		19800		2350		1980	
Bahawalpur	7000		19000		2145		1950	
Mian Channu	6500		18960		2063		1960	
Vehari	6825		19180		2035		2285	
Burewala	6750		19300		2465		2350	
D.G.Khan	6600		18900		1980		1950	
Sukkur*	6350		19500		1820		1850	
Ghotki*	6450		19600		1835		1875	
Khair Pur*	6400		19500		1830		1860	

Source: Market Report.

Note: *shows rates of ginning factories.

Table: 9 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON

(Value= Million Rs)

Exports						Imports					
July,2020- June,2021		July,2019 -June,2020		% change over last year		July2020 -June,2021		July,2019 - June,2020		% change over last year	
Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty	Value
3,494	131	75,153	2,669	-95.35	-95.09	5,041,176	235,001	3,157,100	139,628	59.75	68.31

Source: Pakistan Bureau of Statistics.

Table: 10 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON

(Value= Million Rs)

Exports						Imports					
July,2021- Dec,2021		July,2020 -Dec,2020		% change over last year		July2021 -Dec,2021		July,2020 - Dec,2020		% change over last year	
Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty	Value
4241	312	2,935	98	44.49	218.74	2,221,018	139,552	1,950,371	86,700	13.88	60.

Source: Pakistan Bureau of Statistics.

Table: 11 COTTON BALANCE SHEET DURING 2016-17, 2017-18, 2018-19 AND 2019-20 (Ba.le= 170kg)

Sr. No.	Position	2017-18		2018-19		2019-20*		2020-21*	
		'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons
1.	Carryover	439	75	949	162	1089	185	147	25
2.	Production	11945	2031	9,860	1676	9148	1555	7064	1201
3.	Imports	3521	599	2441	415	3157	537	5043	857
Total		15905	2705	13250	2253	13394	2277	12254	2083
4.	Mill Consumption	14749	2508	12085	2055	13172	2239	12101	2057
5.	Exports	207	35	76	13	75	13	04	01
6.	End Season Stocks	949	162	1089	185	147	25	148	25
Total		15905	2705	13250	2253	13394	2277	12254	2083

Source: i) Textile Commissioners Organization (Mill Consumption Aug, 2017-June 2018), for 2018-19.

(Aug,2018 to April,2019), for 2019-20 (Aug,2019- June,2020) and for 2020-21 (Aug, 2020-April,2021).

ii) Pakistan Bureau of Statistics. (Imports & Exports).

iii) Provincial Crop Reporting Department and D.G Agriculture (Extension) Department.(Production)

Note: For exports and imports data covers (July-June.)

*Provisional

.(Gul Hassan)

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Note: Pakistan Central Cotton Committee (PCCC) has started Tele Cotton Information System through SMS Service. All the concerned who intend to receive various information through SMS may send their Name & Address to this Cell No: 0334-1121213.